JAMES D. WARREN, Ph.D., CPA

Address Contact Information

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ACADEMIC POSITIONS

University of Connecticut

Assistant Professor of Accounting, 2021 - present

EDUCATION AND PROFESSIONAL CERTIFICATIONS

University of Georgia

Ph.D., Business Administration (Major: Accounting; Minor: Finance), 2021

Texas A&M University

Master of Finance, 2014

Bachelor of Science in Accounting, Summa Cum Laude, 2014

Certified Public Accountant (active, certified in Texas since 2015)

JOURNAL ARTICLES

Drake, M., R. Moon, B. Twedt, and J. Warren. 2021. Social Media Analysts and Sell-Side Analyst Research. *Review of Accounting Studies*, forthcoming

Baginski, S., J. Campbell, R. Moon, and J. Warren. 2021. The Role of Executive Risk-Taking Incentives in Voluntary Disclosure Accuracy. *Journal of Financial Reporting*, forthcoming

Baginski, S., J. Campbell, P. Ryu, and J. Warren. 2021. The association between current earnings surprises and the ex-post bias of concurrently issued management forecasts. *Review of Accounting Studies*, conditionally accepted

WORKING PAPERS (*PRESENTED BY CO-AUTHOR)

"Analyst Coverage and Managers' Disclosure of Forward-Looking Information" (Dissertation)

- Revise and resubmit (2nd round) at *The Accounting Review*
- Presented at the University of Georgia, University of Colorado at Boulder, Texas A&M University, National University of Singapore, University of Connecticut, University of Arkansas, University of Oklahoma, 2021 AAA Annual Meeting

"Can financial analysis on social media help level the playing field among investors? Evidence from Seeking Alpha" with Enrique Gomez (Temple), Frank Heflin (UGA), and Robbie Moon (Georgia Tech)

- Revise and resubmit (3rd round) at *The Accounting Review*
- Presented at FARS 2019, the 2018 Southeast Summer Accounting Research Conference*, University of Southern California*, Florida State University*, University of Georgia, Hong Kong University of Science and Technology*, SOAR Accounting Symposium at SMU*

"Keeping up with the Joneses: Peer Pressure Effects in Voluntary Disclosure Choices" with Kristen Valentine (UGA)

• Scheduled to be presented at FARS 2022 and The University of Iowa (Spring 2022)

WORK IN PROCESS

"Analyst Style" with Mike Drake (BYU) and Robbie Moon (Georgia Tech)

Presented at BYU

"Analyst Coverage and Managerial Learning" with Enrique Gomez (Temple)

• Data analysis stage

TEACHING EXPERIENCE

ACCT 2101 – Principles of Managerial Accounting, *University of Connecticut* Instructor, scheduled Spring 2022

ACCT 2101 – Principles of Financial Accounting, *University of Georgia*Instructor for face-to-face component of Professor Jenny Gaver's class, Fall 2020
Instructor, Fall 2019, rating 4.81 out of 5.0

ACADEMIC PRESENTATIONS OF WORKING PAPERS

FARS Midyear Meeting, Denver, CO 2022 (scheduled)

University of Oklahoma, 2021

University of Arkansas, 2021

AAA Annual Meeting, Virtual, 2021

Texas A&M University, 2020

University of Colorado at Boulder, 2020

University of Connecticut, 2020

National University of Singapore, 2020

University of Georgia, 2020

FARS Midyear Meeting, Nashville, TN, 2020

AAA Annual Meeting, San Francisco, CA, 2019

Annual Global PhD Colloquium, Fordham University, New York, NY, 2019

FARS Midyear Meeting, Seattle, WA, 2019

University of Georgia, 2018 (x2)

AAA Annual Meeting, Washington, DC, 2018

CONFERENCE PARTICIPATION

New Faculty Consortium, Virginia, 2021

Improving Financial Reporting Conference Series, Virtual, 2021

AAA Annual Meeting, Virtual, 2021

JBFA Capital Markets Conference, Virtual, 2021

Young Scholars Research Symposium, University of Illinois, Virtual 2021

Contemporary Accounting Research Conference, Virtual, 2020

AAA Annual Meeting, Virtual, 2020

UT PhD Symposium on Financial Market Policy Development and Research, Virtual, 2020

FARS Midyear Meeting, Nashville, TN, 2020

AAA Annual Meeting, San Francisco, CA, 2019

Annual Global PhD Colloquium, Fordham University, New York, NY, 2019

Center for the Economic Analysis of Risk Conference (CEAR), Atlanta, GA, 2019

FARS Midyear Meeting, Seattle, WA, 2019

AAA Annual Meeting, Washington, DC, 2018

Southeast Summer Accounting Research Conference (SESARC), Atlanta, GA, 2018

FASB Doctoral Student Program, Norwalk, CT, 2018

FARS Midyear Meeting, Charlotte, NC, 2017

Center for the Economic Analysis of Risk Conference (CEAR), Atlanta, GA, 2017

Southeast Summer Accounting Research Conference (SESARC), Atlanta, GA, 2017

OTHER EMPLOYMENT HISTORY

University of Georgia

Research Assistant, Fall 2016 – Spring 2021

Teaching Assistant, ACCT 2102 – Principles of Managerial Accounting, Spring 2020

Teaching Assistant, ACCT 2101 – Principles of Financial Accounting, Summer 2019

Teaching Assistant, ACCT 7620 - Advanced Auditing, Fall 2017

Ernst and Young, Houston, TX

Staff Auditor, 2014 - 2016

SERVICE

Honors Thesis Advisor, 2021-2022

Ad Hoc Reviewer, Management Science

Ad Hoc Reviewer, Contemporary Accounting Research

Ad Hoc Reviewer, Journal of Business, Finance, and Accounting

Reviewer, AAA Annual Meeting, (2017, 2018, 2019, 2020, 2021)

Reviewer, FARS Midyear Meeting, (2018, 2019, 2020, 2021)

Faculty advisor for PwC Challenge Case Competition winning team (2021)

Student-feedback panel member during AACSB accreditation process, 2018

Preparer, appendix for "Financial Reporting, Financial Statement Analysis and Valuation" textbook by Baginski, Bradshaw, and Whalen, (2016, 2021)

Member:

American Accounting Association; Financial Accounting and Reporting Section, AAA

HONORS AND AWARDS

AAA Excellence in Reviewing Award, 2021

Deloitte Foundation Doctoral Fellowship, 2020

Bamber-Gaver Doctoral Fellowship, 2020

FARS Excellence in Reviewing Award, 2020

Voynich Family Graduate Fellowship Award, 2019

Outstanding PhD Student Paper Award, Global PhD Colloquium, Fordham University, 2019

FASB Doctoral Student Program – Invited Participant, 2018

Linda S. Bamber Doctoral Student Research Award, 2018 Texas A&M Handball Team Scholarship, 2011-2013 Mays Business School Marathon Oil Scholarship, 2012 Ernst and Young Endowed Accounting Scholarship, 2011

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