

**Bo Ren, CPA, CMA**  
University of Connecticut School of Business  
2100 Hillside Road Unit 1041A, Storrs, CT 06269-1041  
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## **EDUCATION AND RELEVANT CERTIFICATIONS**

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Doctor of Philosophy (Accounting) <i>University of Connecticut, Storrs, CT</i>	Expected May 2024
Master of Accounting <i>University of New Mexico, Albuquerque, NM</i>	Jul 2017
Bachelor of Business Administration (Accounting) <i>University of South Dakota, Vermillion, SD</i>	Dec 2014
Certified Public Accountant (New Mexico: License # 7176) Certified Management Accountant (License # 64756)	

## **RESEARCH**

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**Interests:** Auditing, Tax Regulation, Audit Quality, Audit Risk, Audit Regulation, Financial Accounting, Single Audit, Internal Control, and Supply Chain

### **Working Papers**

“Do Auditor-Provided Tax Services Impair Auditor Independence or Generate Knowledge Spillover? Evidence from the Tax Cuts and Jobs Act of 2017” (Dissertation)

- Committee: Michael Willenborg (chair), Steven Utke, and David Weber
- Presented at University of Connecticut (2022); PCAOB Conference on Auditing and Capital Markets (2022); Auditing Midyear Meeting (2023); AAA Spark Meeting (2023); AAA Annual Meeting (August 2023)

“Common Auditors and Within-relationship Information-Processing Cost: Evidence from Supply Chain Relationships” with Young H. Kim and Nina Xu.

- Presented at University of Connecticut (2020); Deloitte Doctoral Consortium (2022); Auditing Midyear Meeting (2023)

“Trade Credit and Audit Risk” with Nina Xu.

- Presented at Auditing Midyear Meeting (2022); AAA Annual Meeting (2022); AAA Southwest Regional Meeting (2022); University of Connecticut (2021)

“Greater Reliance from Suppliers and Going Concern Opinion” with Kangkang Zhang.

- Presented at University of Connecticut (2021)

### **Selected Work-In-Progress**

“The Consequences of Undoing the SOX 404(b)” with William Docimo.

“Provision of Single Audit Services and Audit Quality”

## **TEACHING**

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**Interests:** Auditing, Accounting Information Systems, Tax, Accounting Data Analytics, Financial Accounting, Managerial Accounting, Cost Accounting, Fraud Examination, and other accounting-related courses.

**Technology Capability:** Alteryx, Excel, Microsoft SQL, Python, QuickBooks, SAS, STATA, Tableau

### **University of Connecticut Teaching Experience:**

#### **Instructor**

ACCT 2001-H71 Principles of Financial Accounting (rating: 4.8/5.0 median: 5.0/5.0) Spring 2023

BADM 2710-002 Principles of Managerial Accounting (rating: 5.0/5.0 median: 5.0/5.0) Fall 2021

ACCT 2101-003 Principles of Managerial Accounting (rating: 4.4/5.0 median: 5.0/5.0) Fall 2021

- Created a collaborative learning environment by incorporating group assignments.
- Utilized real-life examples and case studies to make learning current and relevant to students.
- Integrated technology into the learning process by developing and assigning Excel projects to prepare students for future use of software in workplace environments.
- Supported the professional growth of students by providing career-related guidance.

#### **Teaching Assistant**

ACCT 2101-001 Principles of Managerial Accounting Spring 2023

ACCT 2101-Z81 Principles of Financial Accounting Fall 2020

## **INVITED PAPER PRESENTATIONS**

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- AAA Annual Meeting (Scheduled) Aug 2023
- AAA Spark Meeting Jun 2023
- AAA Auditing Midyear Meeting Jan 2023
- PCAOB Conference on Auditing and Capital Markets Oct 2022
- AAA Annual Meeting Aug 2022
- AAA/Deloitte Foundation/J. Michael Cook Doctoral Consortium Jun 2022
- AAA Southwest Regional Meeting Mar 2022
- AAA Auditing Section Midyear Meeting Jan 2022

## **SERVICE**

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*To UConn School of Business*

- Co-host of 2022-2023 Accounting Department Student Speaker Series Sep 2022
- Notes-taking for accounting department workshop guests Various

*To the Profession*

**Discussant:**

- AAA Annual Meeting (Scheduled) Aug 2023
- AAA Spark Meeting Jun 2023
- AAA Auditing Section Midyear Meeting Jan 2023
- AAA Annual Meeting Aug 2022
- AAA Auditing Section Midyear Meeting Jan 2022
- Financial Management Association Annual Meeting Oct 2021

**Reviewer:**

- AAA Annual Meeting Aug 2023
- AAA Spark Meeting Jun 2023
- AAA American Taxation Association Midyear Meeting Jan 2023
- AAA FARS Section Midyear Meeting Jan 2023
- AAA Auditing Section Midyear Meeting Jan 2023
- AAA Annual Meeting Aug 2022
- AAA Southwest Regional Meeting Mar 2022
- AAA Auditing Section Midyear Meeting Jan 2022
- AAA FARS Section Midyear Meeting Jan 2022
- AAA Auditing Section Midyear Meeting Jan 2021
- AAA Southwest Regional Meeting Mar 2021

**Moderator:**

- AAA Spark Meeting Jun 2023

**HONORS**

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- AAA/Deloitte/J. Michael Cook Doctoral Consortium Fellow Jun 2022
- Accounting Department Ph.D. Teaching Award May 2022
- Sylvia Santiago Memorial Scholarship May 2022
- John D. Phillips Doctoral Scholarship Mar 2022
- UNM Hall of Fame Endowed Scholarship May 2018
- NMCPA George Pulakos Memorial Scholarship Dec 2016
- NMCPA George Pulakos Memorial Scholarship Dec 2015

**PROFESSIONAL EXPERIENCE**

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**Barraclough & Associates, P.C., Santa Fe, NM**

- Senior Auditor 2019
- Auditor II 2017-2018
- Auditor I 2016-2017

**Job Responsibilities:** Provided audit, review, and compilation service to small businesses, banking institutions, non-profit organizations, and employee benefit plans as an in-charge auditor; Reviewed audited financial statements prepared by other auditors and supervised our staff; Performed auditing and tax research and filed tax returns for individuals, small businesses, and trusts.

**Forest Product Distributors, Rapid City, SD**

Lumber Trader

Apr – Aug 2015

**Job Responsibilities:** Found buyers of lumber and logs through 50 phone calls and 100 emails daily; Identified different countries' requirements of importing and exporting and coordinated the logistics and transportation between port and mill.

**Garret TenBroek CPA P.C., Lead, SD**

Junior Accountant

Dec 2014 – Apr 2015

**Job Responsibilities:** Utilized QuickBooks to complete and maintain accounting records for 25 firms; Helped Garret TenBroek CPA P.C. to do payroll and make phone calls to customers, auditors, and officials for information; Examined and analyzed clients' accounting records to generate financial reports, including income statement, balance sheet, and statement of cash flows.

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