UCONN School of Business, Marketing Department Assistant Professor In-Residence

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EDUCATION

Drexel University, Philadelphia, PA Doctorate in Education (Ed.D), Educational Management and Leadership Specialization in Higher Education

> Northeastern University, Boston, MA Master of Business Administration, Marketing

Bentley University, Waltham, MA Bachelor of Science, Finance

TEACHING EXPERIENCE

University of Connecticut, School of Business, Storrs, CT

Assistant Professor (9/19-present), Marketing Instructor In-Residence, 9/11-8/19)

Digital Marketing (MKTG3665)

This course provides students with the framework and tools to develop integrated digital marketing strategies related to segmentation, targeting, positioning, branding, and the marketing mix, in pursuit of long-term marketing objectives. The course was developed for an online environment using case studies, an open-sourced textbook and videos, and a competition-based simulation so that students can apply the theory and prove mastery of the content.

Market Driven Management (MKTG5115)

This course teaches the methods to make marketing strategy decisions in a more systematic, customer oriented approach. Market-driven management is the pursuit of organic growth for an organization by profitably establishing, expanding, and retaining relationships with satisfied customers in dynamic and competitive market environments. This course presents fundamental concepts of market-driven management within an integrated, strategic framework. It is intended to build basic proficiency with key marketing concepts and skills relevant to everyone in an organization, while developing the ability to strategically evaluate the business and societal implications of marketing decisions. This course focuses heavily on experiential learning, an open exchange of ideas, and skill development through application of real-world situations (via case discussions), research assignments and integrative projects.

Sales Management & Leadership (MKTG3454)

This course explores how to lead and manage today's sales force. Students delve into the strategic side, which includes how to create the optimal organization structure, recruiting the "right" people, and how to motivate and compensate them. We also cover the more "tactical" aspects of sales management, including developing sales plans, budgeting, resource allocation, and the use of technology (CRM) to assist the sales force and its management. Students will also study the importance/relationship of functional partners within an organization that assists a sales force in accomplishing its goals, meet customer needs and deliver value to customers.

Introduction to Marketing Management (MKTG3101)

This course examined the fundamentals of Marketing Management in order for students to gain an understanding of the role of marketing in attracting and retaining customers. Students also learned strategies and techniques used to develop and execute marketing programs, including positioning, segmentation, advertising and promotion, Pricing strategy, product development and channel management. Through lectures, a major term project, discussions and "real-world" examples and assignments, students developed an understanding of the exciting world of marketing.

University of Connecticut, School of Business, Storrs, CT Adjunct Instructor, 8/04 – 8/11

Essentials of Market Research (MK280)

This course explored the market research discipline from a management perspective in order to gain an understanding of how data-driven research can be used to drive strategic decision-making in an organization. Within this framework, students also examined the fundamental techniques used to develop and execute market research, including problem definition, research design, data collection and data analysis. Through lectures, case studies, discussion, and "real-world" examples, students developed an understanding of the role and "power" of market research.

Fairfield University, Dolan School of Business, Fairfield, CT

Adjunct Instructor, 9/02 - 5/04

Channel/Distribution Strategy

This course provided students an understanding of the importance of marketing channels within the larger field of marketing across 82C and 828 systems. Special attention was given to the role of the internet and e-commerce, recognizing the challenges of integrating high-tech channels into conventional marketing channels and the need for many companies to distribute and service across multiple channels to meet consumer needs. The course provided students a management focus toward channel strategy, but included decision making frameworks, theory, research and "real-world" practices and implementation.

Business-to-Business Marketing

This course delved into the world of B2B Marketing, including the business environment, distribution of goods & services, selling, pricing and promotion. Emphasis was placed on contrasting B2C and B2B marketing and the scope and opportunity presented in this space. Students were also shown how B2B marketing varies across industries. Students developed an understanding of B2B marketing through lectures, readings, and project work and classroom discussion.

PROGRAM LEADERSHIP/DEVELOPMENT EXPERIENCE

Director of Professional Sales Leadership Program, Storrs, CT (8/11 - present)

The UCONN Program for Sales Leadership (PSL) is an experiential, student-centered academic program that integrates corporate partners into the learning environment to enhance the learning experience. Through role plays, case studies, guest lectures, networking events and travelling to sales competitions, the PSL program effectively prepares students for professional sales careers after graduation. A PSL Director is needed to effectively manage the overall programs success, the corporate partner relationships and the planning and execution of these experiential learning engagements.

- Enhance and optimize professional sales education and experiential learning for students participating in Program for Sales Leadership through teaching and research efforts.
- Increase awareness and student participation in professional sales program through successful marketing of the program among students in the school of business and across the university.
- Develop and manage academic-industry partnerships with corporate entities to improve experiential learning aspects of program, including internships and full-time position opportunities.
- Manage day-to-day operational aspects of PSL program including budget, corporate inquiries, student mentoring, internship program management, and marketing materials.
- Introduce ongoing enhancements to PSL program to ensure ongoing academic relevance, student interest and academic vitality that aligns with mission of Marketing Department and School of Business.

Marketing Department Marketing Outreach and Internship Coordinator, Storrs, CT (8/11 - present)

Experiential learning is an important component of the overall marketing major learning experience at the UCONN School of Business. Students are urged to complete multiple internships over the course of their time at UCONN in an effort to gain valuable experience, and obtain a better understanding of the marketing field. Most of these internships will be completed for academic credit and applied toward completion of the Digital Marketing & Analytics or Professional Sales Minor or Concentration.

- Advising marketing majors and professional sales program students on how to obtain an appropriate internship.
- Outreach and relationship management with prospective companies interested in hiring students for marketing and sales internships.
- Review and approve all internship applications for all sections of marketing and sales internships offered throughout the school year, including (MKTG 4891, MKTG 4892, BADM 4891, BADM 4892).

Pi Sigma Epsilon Business Fraternity – UCONN Chapter - Faculty Advisor (2019 - present)

Provides faculty oversight to national sales and marketing business fraternity local chapter. Student interests are focused on careers in sales and marketing. Students attend regional and national conferences and put together teams for case competitions at local and national level.

UCONN Marketing Society - Faculty Advisor (2018 - present)

Faculty oversight and guidance to students pursuing careers in the marketing field. Provide students with insights and industry contacts to plan events that include guest speakers. Coordinate activities with career services that includes resume and interview workshops.

UCONN Waterbury & Greater Hartford Business Societies - Faculty Advisor (2010 - 2018)

Provided guidance to two student organization that enhance students business education through exposure to the business world, including tools and training to position themselves better with employers. Programming included sponsoring on-campus workshops (networking, resume writing, interviewing skills) and trips to Wall Street, local employers and the Storrs School of Business.

UCONN Marketing Executive Forum - Advisory Board (2005-2008)

Assisted in providing a forum for senior marketing executives in the financial services community to interact, share best practices and ideas, to discuss issues, share new business models and common marketing challenges in an informal environment. The Executive Forum also strengthened relationships between UCONN School of Business and the financial services community in Connecticut.

Pepperidge Farm Mentor Program – Founder (2001)

Created and managed a development program that teamed up 20 junior professionals with proven management leaders (mentors) in an effort to accelerate mentees professional development within the organization. Secondary goal was to improve retention of high potential hires and improve employee satisfaction scores on annual survey.

CONFERENCE EXPERIENCE

National Collegiate Sales Competition (NCSC), Kennesaw State University, Atlanta GA (2012, 2014, 2016) Prepared, mentored and coached multiple UCONN student competitors in this national competition comprising over 65 collegiate teams.

Northeast Intercollegiate Sales Competition (NISC), Bryant University, Smithfield, RI (2013-2017) Prepared and coached multiple UCONN student competitors in this regional sales competition. UCONN team finished in 3rd place in 2015.

Gamma Iota Sigma Business Fraternity, Temple University, Philadelphia, PA (2007)

Presented "The Importance of Branding in the Insurance Industry" at annual symposium. Key points included the importance and challenges in creating meaningful brand differentiation in a highly regulated industry.

Society of Insurance Research, Nashville, TN (2006)

As a conference panelist, presented "The Role of Agent and Customer Market Research in the Insurance Industry Today." Provided summary perspective on recent studies conducted on the topics of segmentation, new product development and agent experience.

THE TRAVELERS COMPANIES, HARTFORD, CT (12/05 – 4/11)

Second Vice President, National Agency/Broker Management, Personal Lines (2009-2011) Responsible for management of Top 10 national agents/distributors representing \$650 million in revenue. Charged with delivering financial targets, program development, relationship management and field sales liaison. Top 10 include national brokers (Willis, HUB, and AJ Gallagher), aggregators (SIAA, Iroquois) and banking entities (TO Insurance, BB&T) with national distribution. Also, directed \$60million small group/employer worksite program.

- Grew premium for +3% to \$650 million and achieved new business growth plan, with new business +26%.
- Improved business profits + 3pts through targeted book transfers and increases in affluent segment.
- Enhanced base and new business compensation to improve targeted growth and profitability in key markets.
- Exceeded group growth plan by growing +13%, with new business +24% and improved profits 6pts.
- Developed financial and business reporting and metrics for national programs, enabling improved visibility to business trends and enhanced dialogue with national practice leaders.
- Developed meaningful business relationships and engagements with national practice leaders, including monthly/quarterly conference calls and senior top-to-top meetings.

Second Vice President, Marketing Strategy & Communications, Personal Lines (2006-2008)

Responsible for development and execution of marketing strategies for \$4.8 Billion Persona/Insurance segment, including agent advertising, interactive marketing and agent and consumer communications. Directed diverse team of 14 marketing professionals. Promoted from Senior Director based on ability to lead, drive strategy and deliver results.

- Successfully launched new *Quantum* auto and property product by leveraging consumer research to develop strong positioning and an integrated marketing program that included local advertising, events, web marketing and communication materials for agent and customers.
- Created interactive marketing team that built email and web capabilities to better communicate with agent and consumers. Agent website (Insynchtools.com) has won multiple industry awards.
- Developed and executed local advertising and promotion campaigns in key markets to build brand awareness and consumer demand.
- Improved messaging and brand standards across entire marketing material portfolio to enable stronger messaging and brand consistency and impact.
- Developed new product innovation process to stimulate growth and position brand as an innovator in category.

CIGNA HEALTHCARE, BLOOMFIELD, CT (8/02-11/05)

Director of Marketing, National Accounts

- Developed the role of marketing within the sales organization in an effort to drive strategic decision-making through market-driven, quantitatively based planning and analysis.
- Developed annual national segment marketing plan to support segment growth targets. Plan included annual customer events, trade email campaign and quarterly account reviews.
- Developed new business acquisition database that targeted Fortune 1000 based on alignment with segmentation targets including prospect identification and interactive direct mail campaign.
- Directed engagement of functional area partners to enable effective execution of marketing/business plans.

Director of Strategic Marketing, Health Care Division

- Directed strategic effort to understand employer buying behavior through a market segmentation study.
- Developed and executed marketing initiatives to drive account persistency and membership penetration.
- Worked with business partners to identify and execute strategies to improve earnings and membership.
- Created comprehensive e-selling platform to improve sales force consultative selling capabilities.

PEPPERIDGE FARM, NORWALK, CT (12/97 - 8/02)

Senior Marketing Manager-Channel Strategy

- Created channel development strategy that delivered 17% growth in Mass/Club/Drug/Convenience trade.
- Directed marketing strategy for \$250 million national account business, including Wal-Mart and TARGET.
- Developed Single Serve snacks strategy for national distribution, delivering \$40 million in sales.
- Delivered +20% growth during holiday season through new products, merchandising, and customer planning/promotion and organization alignment.

Senior Marketing Manager-Distinctive Cookies

- Managed \$100 million cookie business to 11% growth, exceeding plan by 30% in 2001.
- Directed agency in developing successful TV/print trademark campaign that drove consumer awareness +5%.
- Revamped product line to optimize profitability and improve consumer proposition. Launched three SKU's that exceeded sales goals, delivering \$10 million in sales.

Marketing Manager-Breakfast Solutions

- Managed \$70M business to +19% growths through development and execution of print advertising campaign, new product introductions and consumer promotions.
- Introduced four seasonal line extensions to expand user base and frequency of purchase, driving 40% of plan growth.
- Developed "Own the Streets" program which linked brand plans to customer/sales strategies for improved product introductions, trade spending and account programs.

Associate Marketing Manager-Breakfast Solutions

- Managed Swirl Bread business to second straight year of +30% growths, leading all other brands in company portfolio through integrated marketing plan execution that included advertising, distribution gains and new products.
- Developed the award-winning (1998 EFFIE) bakery print advertising campaign that increased awareness +5%.
- Designed integrated promotion strategy to drive consumer awareness and trial, while generating display presence and retail stopping power.

THE PEPSI-COLA COMPANY, WALTHAM, MA (5/94 - 12/97)

Customer Marketing Manager

- Directed customer/channel plans for grocery/clubs/drug/mass merchant channels to ensure distribution, promotion execution and price promotion strategies.
- Developed and executed regional marketing plan for a \$175M brand portfolio, delivering a 5% volume increase and 103 index against profit objectives.
- Managed \$8M regional advertising budget, including media strategies across television/radio/outdoor/print.
- Developed sponsorship with the New England Patriots to build consumer awareness that included on-site promotions, packaging graphics and trade events.

Field Marketing Manager

- Created ethnic marketing programs that delivered a 25% distribution improvement and sales increase of 17% in targeted markets.
- Executed national brand programs that supported the launch of four new products, three line extensions and six annual consumer promotions.
- Designed customer trade events to build relationships and establish new business opportunities.
- Managed syndicated research including share, pricing, distribution, and post-program analysis.

THE GILLETTE COMPANY, BOSTON, MA (8/88-5/94)

Assistant Product Manager – Braun Household Products

- Developed and executed marketing plans for \$30M hand blender business delivering sales increase of +15% and profit goals +31% ahead of budget.
- Created 30-minute TV infomercial that helped drive brand to #1 share in category.
- Managed launch of new mixer line including packaging, display and materials, PR campaign and promotions.

Assistant Product Manager- Braun Personal Care Products

- Assisted in delivering 8% top line growth for \$70M business through introduction of new shaver line.
- · Consolidated Canadian, Mexican and U.S. marketing effort under North American brand strategy.
- Developed launch plan for new line of youth shavers to expand consumer base, including advertising, channel strategies, packaging, display materials and publicity.

Financial Analyst, U.S. Operations

- Developed pro-forma P&L's and volume forecasts for strategic plan and annual marketing plan.
- Managed monthly consolidated reporting process to home office in Germany.

Budget Analyst

- · Assembled and tracked monthly expense plans for U.S. division, including departmental budgets.
- · Completed balance sheet exhibits and monthly financial reporting package.

General Ledger Accountant

- Managed monthly closing process including sales, COGS and operating expenses.
- Developed monthly balance sheet and completed key account reconciliations.