

Jose Vicente Martinez

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AREAS OF EXPERTISE

Capital Markets and Investments; Institutional Asset Management; Investor Behavior

ACADEMIC POSITIONS & EMPLOYMENT

Associate Professor of Finance, 2021-present
School of Business, University of Connecticut, Storrs, USA

Assistant Professor of Finance, 2014-2021
School of Business, University of Connecticut, Storrs, USA

Visiting Scholar, 2015
Saïd Business School, University of Oxford, Oxford, UK

Academic Member, 2009-2014
Oxford-Man Institute of Quantitative Finance, Oxford, UK

University Lecturer & Senior Research Fellow, 2008-2014
Saïd Business School, University of Oxford, Oxford, UK

Governing Body Fellow, 2008-2013
Green Templeton College, University of Oxford, Oxford, UK

Research Affiliate, 2009-2014
Institute for Financial Research, Stockholm, Sweden

Research Fellow, 2006-2008
Swedish Institute for Financial Research, Stockholm, Sweden

Lecturer, 2005-2006
Columbia University, New York, USA

Analyst, 1999-2001
Prudential Financial, International Insurance Division, Buenos Aires, Argentina

EDUCATION

Ph.D. in Finance, Columbia University, New York, USA, 2006

M.Phil. in Finance, Columbia University, New York, USA, 2004

M.Sc. in Economics (Posgr.), Universidad Torcuato Di Tella, Buenos Aires, Argentina, 2000

B.Sc. in Economics (Lic.), Universidad Nacional de Rosario, Rosario, Argentina, 1999

RESEARCH

Publications

Virtual Reality? Investment Consultants' Claims About Their Own Performance (with Gordon Cookson, Tim Jenkinson, and Howard Jones), *Management Science*, 2022, vol. 68, pp. 8301-8318.

Best buys and own brands: Investment Platforms' recommendations of mutual funds (with Gordon Cookson, Tim Jenkinson, and Howard Jones), *Review of Financial Studies*, 2021, vol. 34, pp. 227-263.

Measuring the added value of stock recommendations (with Anders Anderson and Howard Jones), *Journal of Financial and Quantitative Analysis*, 2020, vol. 55, pp. 1915-1945.

Institutional investor expectations, manager performance, and fund flows (with Howard Jones), *Journal of Financial and Quantitative Analysis*, 2017, vol. 52, pp. 2755-2777.

Individual investor activity and performance (with Magnus Dahlquist and Paul Söderlind), *Review of Financial Studies*, 2017, vol. 30, pp. 866-899.

Picking winners? Investment consultants' recommendations of fund managers (with Tim Jenkinson and Howard Jones), *Journal of Finance*, 2016, vol. 71, pp. 2333-2370.

Investor inattention: A hidden cost of choice in pension plans? (with Magnus Dahlquist), *European Financial Management*, 2015, vol. 21, pp. 1-19.

Information misweighting and the cross-section of stock recommendations, *Journal of Financial Markets*, 2011, vol. 14, pp. 515-539.

Is it punishment? Sovereign defaults and the decline in trade (with Guido Sandleris), *Journal of International Money and Finance*, 2011, vol. 30, pp. 909-930.

Working Papers

Separate Account vs. Mutual Fund Investors: Manager Selection and Performance (with Howard Jones and Alexander Montag).

Investment Consultants in Private Equity (with Yiming Qian).

Investors Far and Near: Information Type and the Geography of Price Discovery (with Howard Jones and Matthias Qian).

Is the revolving door between government and corporations a back door to excess returns? (with Mehmet Canayaz and Han Ozsoylev).

Saving for retirement: Optimal decisions vs. simple heuristics.

HONORS, GRANTS, & AWARDS

INQUIRE Europe Research Grant (2020).

2020 UConn Impact Special Teaching Award - COVID Course Faculty (2020).

BlackRock Prize, awarded to the best paper presented on Capital Markets / Funds Management / Mutual Funds at the Australasian Finance and Banking Conference (2016).

Best Paper Award, University of Connecticut - School of Business (2015).

Commonfund Prize, awarded by the Newton Centre for Endowment Asset Management at the University of Cambridge - Judge Business School and the Commonfund Institute (2015).

Master of Arts by Resolution, University of Oxford (2010).

NETSPAR Research Grant (2008).

Faculty in Business Fellowship, Columbia University, Graduate School of Business (2001 - 2006).

Award for Outstanding Academic Achievement (Class Valedictorian), Universidad Nacional de Rosario (1998 - 1999).

CONFERENCES AND SEMINARS

2022: Tilburg University (Netherlands).

2021: 34th Australasian Finance and Banking Conference, (Australia).

2019: 14th Annual VSB Mid-Atlantic Research Conference in Finance, Villanova (USA) - Discussant; Financial Intermediation Research Society Conference, Savannah (USA); University of Konstanz (Germany).

2018: 9th Conference on Professional Asset Management, Rotterdam (Netherlands); Western Finance Association Conference, Coronado (USA); UConn Business and Human Rights Symposium, Storrs (USA) - Discussant; Inalytics, London (UK).

2015: FCA-University of Oxford Conference on Asset Management, Oxford (UK); 13th International Paris Finance Meeting, Paris (France).

2014: CFA Society, London (UK); Federal Reserve Bank of Cleveland, Cleveland (USA); University of Western Ontario - Ivey Business School, London (Canada); University of Connecticut, Storrs (USA); Institutional Investor Institute, London (UK); 7th Conference on Professional Asset Management, Rotterdam (Netherlands).

2013: European Finance Association Conference, Cambridge (UK) - Discussant; CFA Society, London (UK).

2012: University of Porto (Portugal); ISCTE Lisbon (Portugal); European Financial Management Association Conference, Barcelona (Spain); European Finance Association Conference, Copenhagen (Denmark).

2010: Mathematical Institute - University of Oxford (UK); Universidad Torcuato Di Tella (Argentina); University of Nottingham (UK); Labor and Finance Conference, Oxford (UK) - Discussant; International Pension Workshop, Zurich (Switzerland).

2009: University of St. Gallen (Switzerland); Pension Plans and Product Design Conference, Stockholm (Sweden) - Discussant; Oxford-Man Institute Hedge Fund Conference (UK) - Discussant; Adam Smith Asset Pricing Conference, LSE (UK) - Discussant.

2008: Stockholm School of Economics (Sweden); Erasmus University (Netherlands); HEC Paris (France); Said Business School - University of Oxford (UK); University of Amsterdam (Netherlands); BI Norwegian Business School (Norway); Copenhagen Business School (Denmark).

2007: Arne Ryde Workshop in Financial Economics, Lund University (Sweden).

2006: Tilburg University (Netherlands); Swedish Institute for Financial Research (SIFR) (Sweden).

COURSES TAUGHT

University of Connecticut

Financial Risk Mgmt. III (Credit Risk) (MSc FRM)

Investments and Security Analysis (Undergraduate)

Financial Management (Undergraduate)

The COVID-19 Pandemic: Impacts on Health, Business, and Society (One Theme Module) (Undergraduate).

University of Oxford

Finance I (EMBA, Exec Ed, MSc Law and Finance)

Finance II (MBA)

Finance (Undergraduate)

Financial Management (Undergraduate)

Introduction to Management (Undergraduate)

Columbia University

Introductory Finance (Undergraduate, Post-baccalaureate).

UNIVERSITY SERVICE

University of Connecticut

Member of the Assistant/Associate Professor Hiring Committee
Chair of the Risk Management Academic Conference Committee
Member of the Research Computing Committee
Member of the Merit Committee.

University of Oxford

Governing Body Member, Green Templeton College
MSc Law and Finance Committee Member
Undergraduate Teaching Organizer
Doctoral Program Seminar Mentor
Finance Seminar Series Convenor
MBA Program Examiner.

PERSONAL PROFILE

Citizenship: Argentina, US Permanent Resident

Languages: Spanish (native), English (fluent), German (intermediate)